📋 8 Tips for Maximising Lead Generation at Events

Events are a great way to grow your customer base, but lead generation needs planning. The aim is simple: capture useful details, build connections, and leave a lasting impression.

1. Define What a Lead Means to You

- Idea: Not all leads are equal decide what information matters
- **Example:** A quick email capture might work for some, but others may need full contact details or specific qualifiers.
- To Do:

most.

- Agree what qualifies as a "good lead" before the event
- Prioritise the details that are genuinely useful to you
- Keep requirements simple enough to capture quickly

2. Set Clear Targets

- **Idea:** Staff work best with a measurable goal to aim for.
- Example: "Collect 200 qualified leads across the day" is more useful than "gather as many as you can."
- To Do:
- Decide how many leads you'd like by the end of the event
- Break this down into hourly or shift targets
- Share targets with staff so they stay focused:

3. Make the Process Quick and Easy

- Idea: The faster and smoother it is, the more likely people will share details.
- Example: Tablets, QR codes or short forms beat long paper surveys.
- To Do:
- Choose the simplest method of data capture
- Test the process before the event to avoid glitches
- Ensure Wi-Fi, devices and chargers are in place

4. Create a Friendly First Impression

- Idea: People share more freely when they feel welcome and comfortable.
- Example: Staff who smile, make eye contact, and open with a simple question often capture more leads.
- To Do:
- Brief staff to be approachable and professional
- Provide an opening line or "icebreaker" that feels natural
- Position staff in visible, high-footfall areas







Events are a prime opportunity to grow your customer base — but lead generation only works when it's planned and consistent

5. Offer a Reason to Engage

6. Capture Quality, Not Just Quantity

- Idea: Incentives or experiences encourage people to stop and connect.
- **Example:** Competitions, samples, or a fun activity linked to your brand.
- To Do:
- Decide on a simple incentive (raffle, free trial, giveaway)
- Make the value clear and relevant to your audience
- Keep entry linked directly to providing details

- **Idea:** 50 strong leads beat 500 names with no relevance.
- **Example:** A quick qualifying question ("Are you the decisionmaker?") helps filter contacts.
- To Do:
- Train staff to ask one or two quick qualifiers
- Focus on collecting information you can actually use
- Keep "extra" questions optional to avoid slowing things down

7. Follow Data Protection Rules

8. Plan the Follow-Up Beforehand



- **Idea:** Compliance builds trust and protects your brand.
- **Example:** Make sure people know how their details will be used.
- To Do:
- Provide a short GDPR statement or consent checkbox
- Ensure data is stored securely during and after the event
- Keep only the information you genuinely need

- **Idea:** Leads only work if you use them have a plan ready.
- Example: A timely "thank you" email or call keeps the conversation alive.
- To Do:
- Decide how quickly leads should be followed up
- Assign responsibility for postevent contact
- Track conversions so you know what worked



